MyPD Patient

ONBOARDING CHECKLIST

Checklist for nurses to use when training patients on MyPD

Vantive

A step-by-step guide to support patients to set up and use MyPD

1 OVERVIEW OF MYPD

- ☐ Explain that MyPD supports patients in recording and reviewing their home PD information
- ☐ Explain why this information is important to their kidney specialist and PD nurse

2 DOWNLOAD MYPD

- ☐ Assist the patient with downloading MyPD
- ☐ Confirm the correct app has been installed

3 APP NAVIGATION

Show the patient where to find:

- ☐ Home screen / main menu
- ☐ **Help** section, quick start guides and training videos
- ☐ Current **Prescription**
- ☐ How to **Login / Log out**
- ☐ Where their treatment information is located

4 RECORD VITALS

- ☐ Show how to enter required vitals
- ☐ Explain which **Vitals** they need to record and how often
- ☐ Explain how regularly recording this information helps the kidney specialist and PD nurse monitor their therapy and provide the best possible care

5 BLUETOOTH

- ☐ Show how to connect applicable devices via **Bluetooth device**
- ☐ Confirm connection is working
- ☐ Explain what information can transfer automatically from their device to Sharesource

6 EXCHANGE MENU - FOR CAPD ONLY

- ☐ Show where to record **Exchanges**
- ☐ Demonstrate how to enter an **Exchange**
- ☐ Ask the patient to complete a practice entry themselves

7 THERAPY TRACKING

- ☐ Show the patient their **Therapy Details** and **History**
- ☐ Show how they can review previous entries/trends
- ☐ Explain that regular use creates a clearer record of their therapy over time

8 PHOTO SHARING WITH NOTES

- ☐ Show how to use the **Photo capture** function
- ☐ Show how to add a **Note** or **Comment**
- ☐ Explain when this feature may be useful
- ☐ Confirm the patient understands that this should be used according to their clinic's instructions

9 BEFORE THE PATIENT LEAVES TRAINING

- ☐ Ensure the patient can **Login** independently
- ☐ Ensure the patient can navigate to their **Prescription**
- ☐ Ensure the patient has entered at least one **Vital**
- ☐ CAPD patient has practised entering an **Exchange**, where applicable
- ☐ Ensure the patient can view **Therapy Details** and **History**

SCAN HERE FOR TRAINING VIDEOS AND RESOURCES

patient.vantive.com.au/mypd

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